

New Mexico MBDA Business Center Client Engagement Form



Contact Information for Purposes of this Program

Company Name:	Telephone:	Ext:
Contact Name:	Mobile:	
Title:	Website:	
Email:		
Mailing Address:	City/State/Zip:	
NAICS Codes:		
How did you hear about NM MBDA Center?		
Internet	Partner Organization	Email
		Client
		Event
		Other

Demographic Information

Ethnicity of Majority Business Ownership		Gender Majority Business Ownership		
African American	Hispanic American	Female	Male	Male/Female (50/50)
Alaskan Native	Native American			
Asian American	Pacific Islander	Please indicate any certifications that you have.		
Asian Indian	Mixed	MBE	SBE	HUB
Hasidic Jew	Other (White)	WBE	8(a)	None

Company Veteran Status	Non Veteran	Veteran	VOSB Certified	SDVOSB Certified
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Business Information

Date Established:	UEI (Unique Entity Identifier):
Are You Registered with System Award Management (SAM)?	Yes No
What is your current business status?	Ethnicity of Majority Business Ownership
Established (generated revenue for more than 3 years)	Corporation
Pre-venture	Privately-Held
Startup (generated revenue for 3 years or less)	Family-Owned
	Publicly-Held
	Limited Liability
	Sole Proprietorship
	Partnership
	Sub S Corporation

What industry best describes your business?			
Aerospace	Drone	Manufacturing	Technology Information (IT)
Biosciences	Energy	Oil and Gas	Transportation
Construction	Film & Television	Optics and Photonics	Wholesaler/Distributor
Cybersecurity	Health Care	Project Management	Other
Defense	Logistics	Retails	

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Business Information Continued

In which state is your company incorporated?

How many employees does your company have (including you)?

Leave blank if not yet in business

Total	Full-Time	Part-Time	Minority Employees
What is your current annual revenue?		\$	
What is the dollar amount of your largest contract?		\$	
What is your annual export sale?		\$	

The U.S. Department of Commerce Minority Business Development Agency's (MBDA) mission is to foster the growth and global competitiveness of minority business enterprises (MBEs). MBDA accomplishes its mission by funding and working cooperatively with Business Centers that assist clients that are socially or economically disadvantaged, regardless of race or ethnicity, by facilitating transactions through referrals, business consulting, contract bid/proposal preparation, loan packaging, and/or matching contract opportunities and capital sources (i.e., loans, equity, bonding, etc.). In addition, Business Centers help clients to achieve their growth objectives by connecting them with prospective strategic partners through business-to-business matching, teaming arrangements, joint ventures, or other strategic advisory services.

Acknowledgment of Client Relationship

_____ ("client") has engaged with the _____ Business Center ("Business Center") for business consulting or other services. The services provided by Business Center to the client are subsidized through Federal appropriations. MBDA-funded Business Center agrees to provide one or more of the following services:

- Business consulting
- Capital sourcing
- Business match-making
- Other services (describe) _____
- Contract opportunity sourcing

MBDA does not guarantee any particular outcome or business result on behalf of the client or associated third parties and is not liable for any outcomes or business decisions made by the client or associated third parties.

Acceptance of Client Relationship

The client agrees to: (a) acknowledge the relationship with Business Center (as demonstrated in this agreement); (b) provide firm contact and profile information; (c) disclose to MBDA and/or Business Center outcome(s) based on the services provided to the client by Business Center to MBDA; and (d) provide documentary verification to MBDA and/or Business Center for transactions resulting from services provided pursuant to this engagement.

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Certification

Under this agreement, the client certifies under penalty of perjury that it is a **minority business enterprise (MBE)**, as defined by the MBDA Act. 15 U.S.C. §§ 9501(9), (15). A minority business enterprise (MBE) under the MBDA Act is a business enterprise majority-owned and controlled by at least one **socially or economically disadvantaged individual**. 15 U.S.C. § 9501(9). A **socially disadvantaged individual** is an individual who has been subjected to racial or ethnic prejudice or cultural bias because of the identity of the individual as a member of a group, without regard to any individual quality of the individual that is unrelated to that identity. 15 U.S.C. § 9501(15). An **economically disadvantaged individual** is an individual whose ability to compete in the free enterprise system been impaired due to diminished capital and credit opportunities, as compared to others in the same line of business and competitive market areas, because of the identity of the individual as a member of a group, without regard to any individual quality of the individual that is unrelated to that identity. 15 U.S.C. § 9501(15). An individual of any race or ethnicity may meet the definition of socially or economically disadvantaged under the MBDA Act.

Privacy Disclosure and Information Use

By submitting this form, your company agrees to allow the Business Center and/or MBDA to share this document, information contained therein, and any supplementary material provided by your company (collectively "Client Engagement Form") on an as needed basis, with United States Government agencies to carry out appropriate due diligence and more effectively advocate for your interests. The Client Engagement Form also may be used by MBDA and Business Centers for the purposes of conducting research, studies, and analysis consistent with the MBDA mission as stated in the MBDA Act. The Client Engagement Form is considered business confidential and will not be shared with any other person or organization outside the U.S. Government unless MBDA is given permission to do so by your company. All business confidential information will be protected from disclosure to the extent permitted by law.

Public Burden Statement

According to the Paperwork Reduction Act of 1995, no person is required to respond to a collection of information unless it displays a valid Office of Management and Budget control number. Public reporting burden for this collection of information is estimated to average 10 minutes per response, including time for reviewing instructions, searching existing data sources, gathering, and maintaining the data needed, and completing and reviewing the collection of information. Your response is voluntary. Send comments regarding the burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the:

Minority Business Development Agency
Office of the Chief Operating Office
Attention: Information Management Division:
1401 Constitution Avenue, N.W., Room 5612
Washington, DC 20230

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Signature of Authorized Client Representative

Date

Print Name of Authorized Client Representative

Name of Business

Address

City

State

Zip

Telephone

E-Mail

Signature:

Date:

Signature of MBDA Business Center Representative

Print Name:

Print Name of MBDA Business Center Representative

New Mexico MBDA Business Center Client Engagement Form



FOR INTERNAL USE ONLY

Business Center Location:

MBDA Business Center Staff:

Interview Date:

MBDA Staff Referral Name:

Referral Date:

CRM Certified Date:

OMB Control No. 0640-0002

Expiration Date: 01/31/2026